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Suzanne Henderson

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OF THE FOLLOWING INFORMATION FROM THIS INSTRUMENT BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

MEMORANDUM GIVING NOTICE OF OIL AND GAS LEASE

State: Texas

County: Tarrant

Lessor:

Cherie Grigsby
3012 Saint Joseph Dr.
Mansfield TX 76063

Lessee: Edge Lease Acquisition Company, Inc., a Texas corporation
c/o Edge Resources, L.L.C.
512 Main Street Suite 301
Fort Worth, Texas 76102

Effective Date: March 12, 2008

For adequate consideration *Cherie Grigsby*, Lessor, has granted, leased, and let to Edge Lease Acquisition Company, Inc., a Texas corporation, Lessee, for the purpose of investigating, exploring, prospecting, drilling, mining for, and producing oil and gas, laying pipelines, building roads, tanks and other structures and to produce, save, and take care of, treat, transport, and own oil, gas, and other minerals, all on or from the following lands in the county and state named above:

Situated in Mansfield, Tarrant County, Texas and being:

Blk 3, Lot 29, Antigua IV, an Addition, to the City of Mansfield, Tarrant County, Texas

The Oil, Gas and Mineral Lease (the "Lease") is for a primary term of Three (3) years from the Effective Date stated above, and is effective as long thereafter as oil and gas are produced in paying quantities from the Lands, or other lands pooled with the Lands, according to and by the terms and provisions of the Lease between Lessor and Lessee. The Lease, with all of its terms, covenants, and other provisions, is referred to and incorporated into this Memorandum for all purposes. This Memorandum is placed of record for the purpose of giving notice of the Lease. The original of the Lease is maintained in the office of the Lessee.

This Memorandum is signed by Lessor and is effective for all purposes as of the Effective Date stated above.

Cherie Grigsby
Cherie Grigsby

ACKNOWLEDGMENT

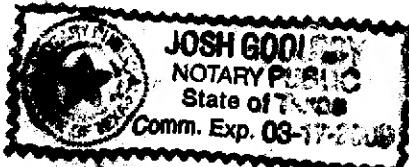
STATE OF TEXAS

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COUNTY OF TARRANT

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This instrument was acknowledged before me on the

9th July day of April, 2008 by *Cherie Grigsby*

Notary Public, State of Texas

STATE OF TEXAS

§

COUNTY OF TARRANT

§

This instrument was acknowledged before me on the _____ day of April, 2008 by _____

Notary Public, State of Texas